



Workforce Statistics

Economic and Workforce Development

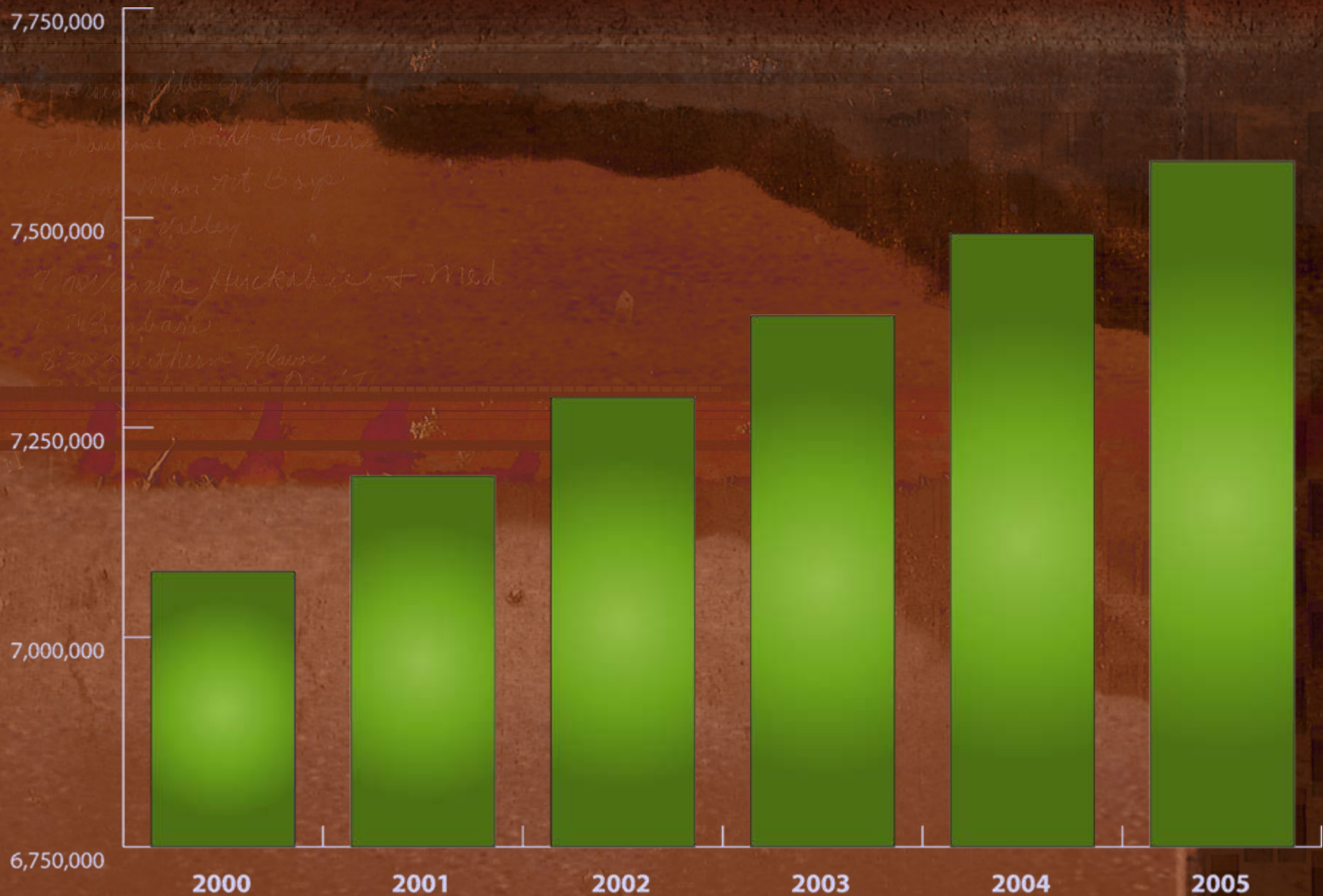
prepared by the
Virginia Employment Commission

VIRGINIA

A Place for Business & Careers

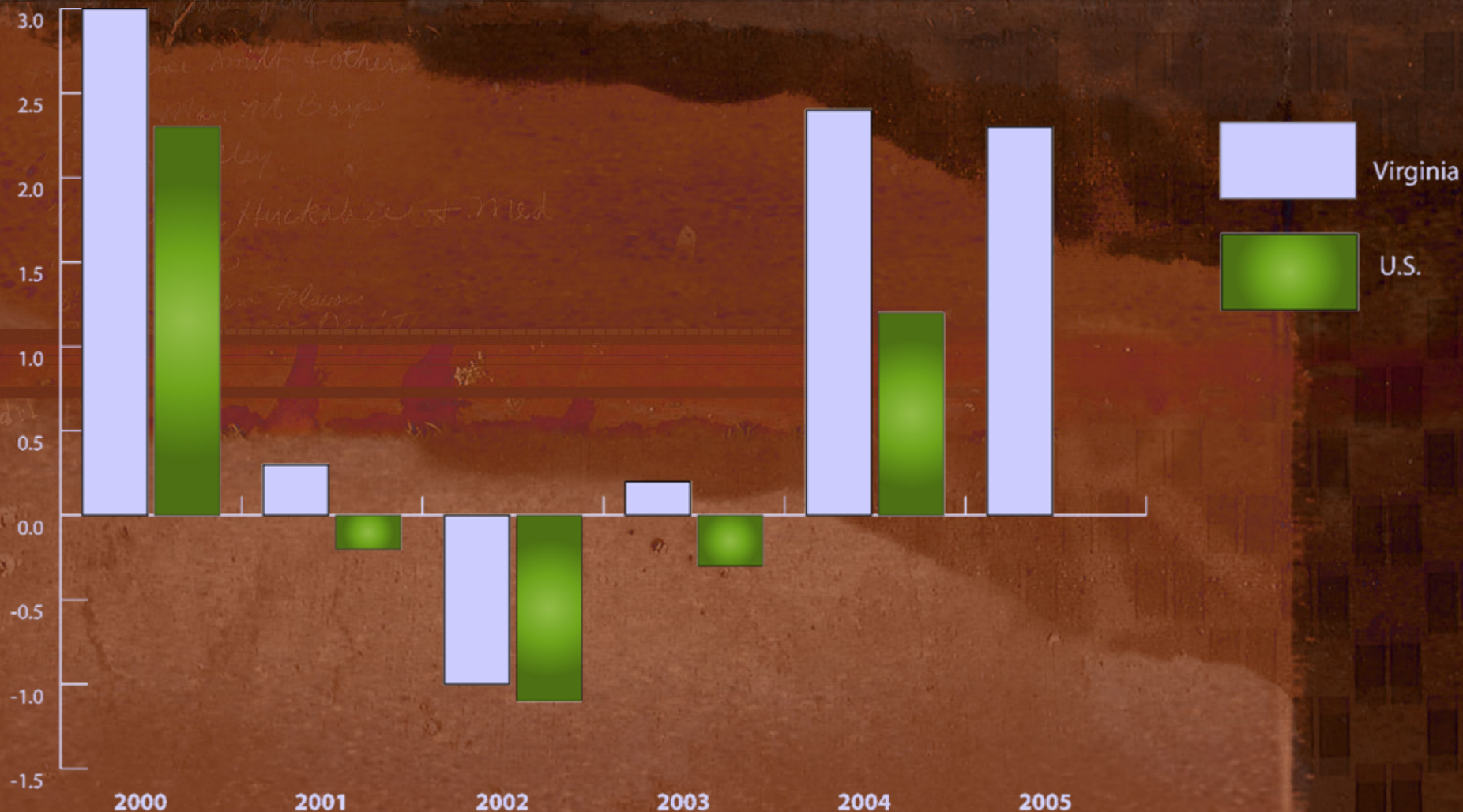
- Virginia is the #2 Most Business-Friendly state (*Pollina Corporate Real Estate, 2006*)
- Virginia ranks #3 in the State Liability Systems Ranking Study (*U.S. Chamber of Commerce, 2006*)
- Virginia ranks 9th for lowest tax burden in the nation (*Tax Foundation, 2006*)
- Virginia ranks #1 in high-tech job creation (*Cyberstates, 2006*)
 - And is #2 in high-tech concentration
- Virginia ranks 9th for highest Per Capita Income 2004 (\$36,160)
- Virginia is ranked the 5th Most Livable State (*Morgan Quitno Press, 2006*)

Virginia Population



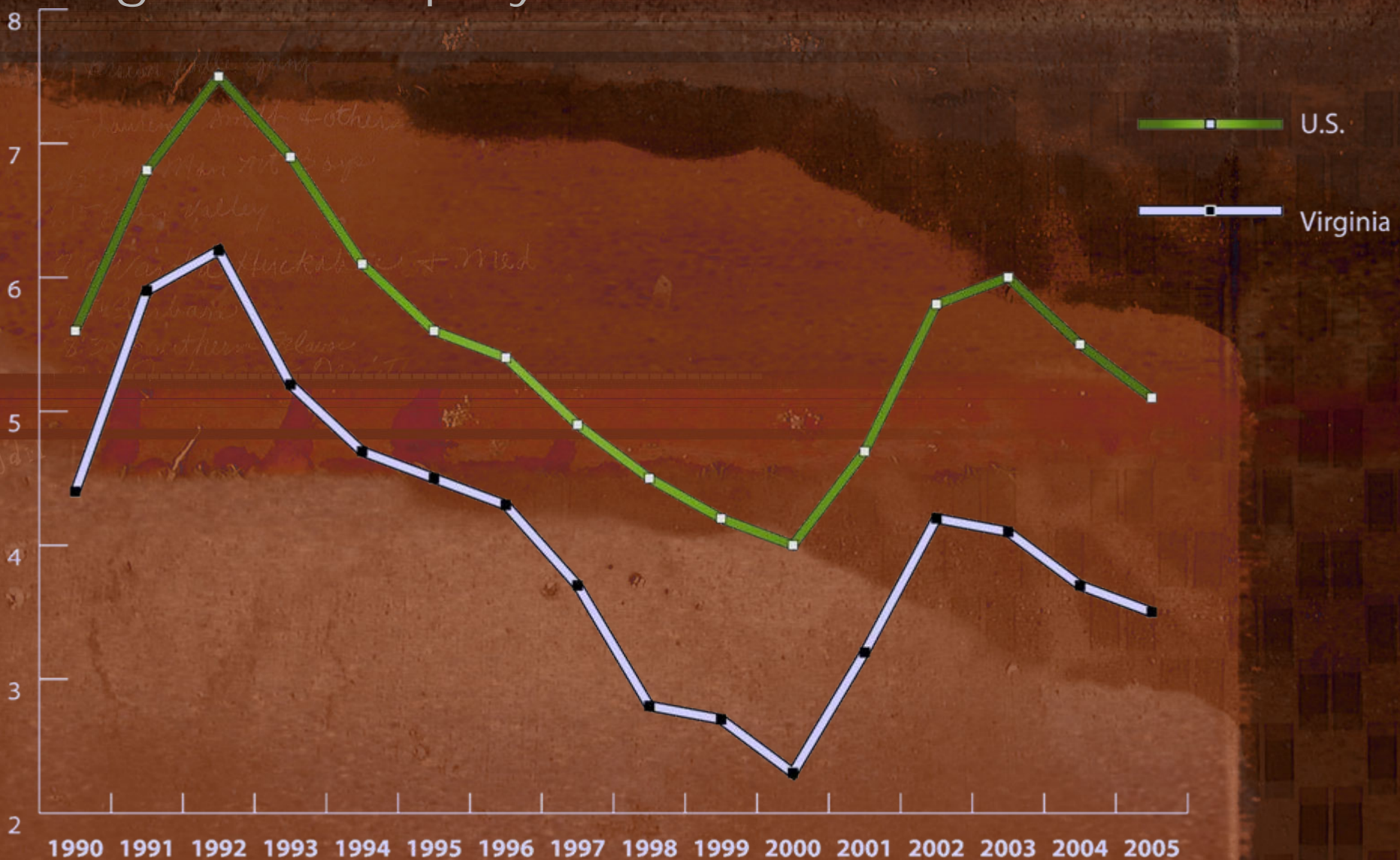
Source: U.S. Bureau of the Census

Annual Percent Change in Employment from Previous Year



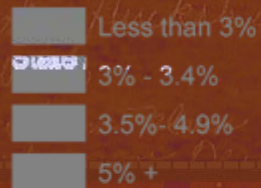
Source: VEC, Quarterly Census of Employment and Wages; 2005 U.S. data not available on VELMA, yet.

Virginia Unemployment Rate Trends

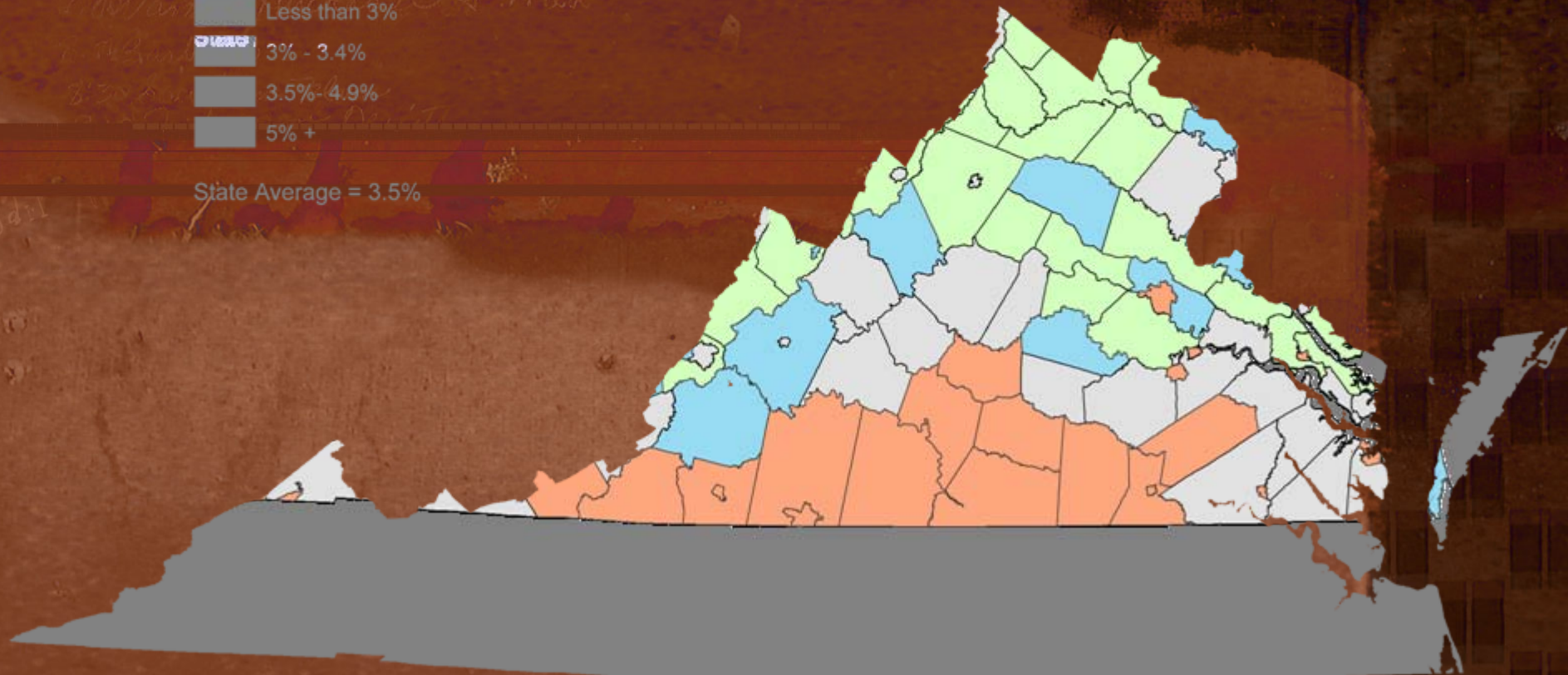


Source: Virginia Employment Commission, Local Area Unemployment Statistics

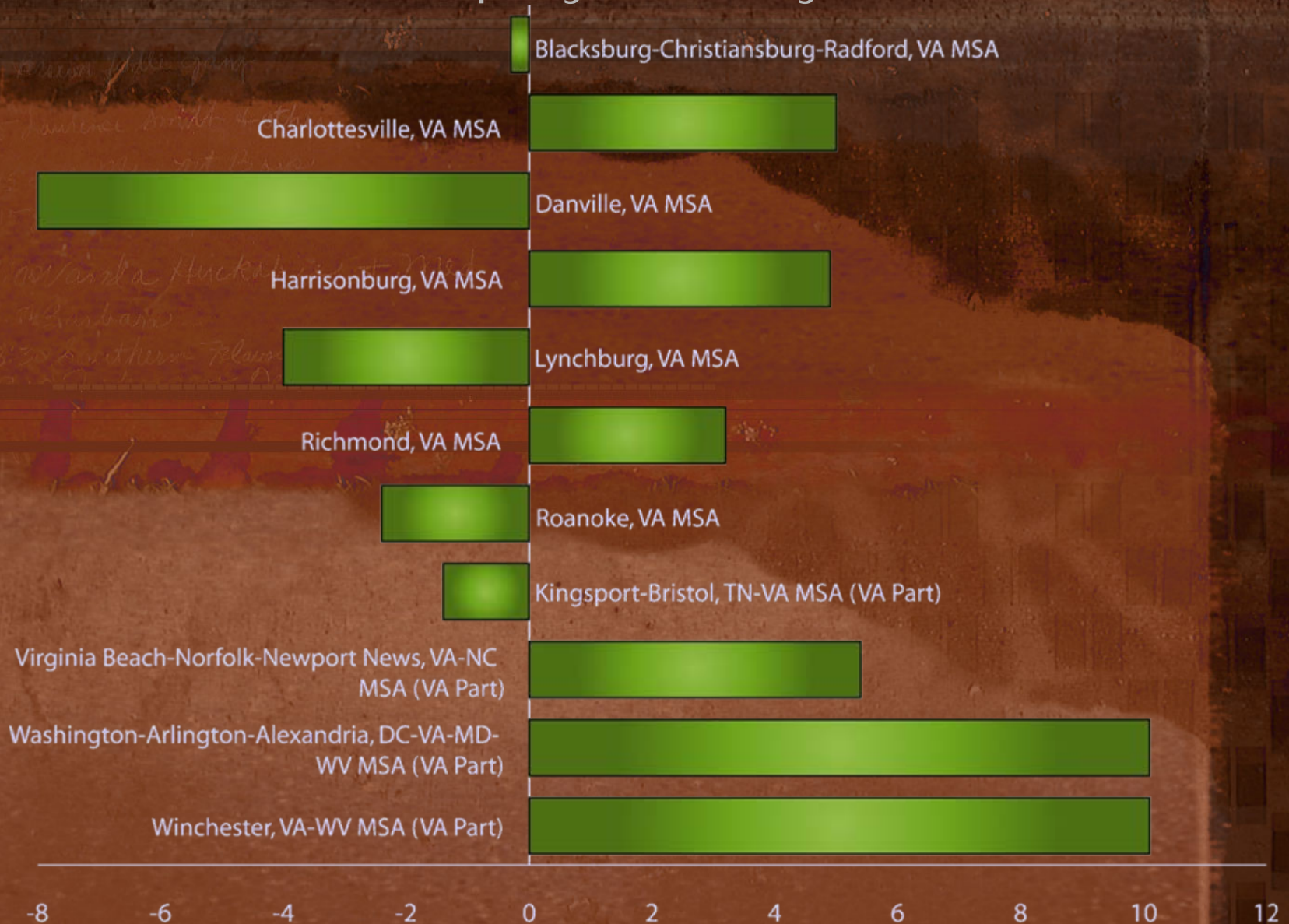
2005 Virginia Unemployment Rates



State Average = 3.5%



Growth in Total Employment by MSA, 2000-2005



Source: Virginia Employment Commission, Quarterly Census of Employment and Wages

Virginia Employment by Industry, 2005



Source: Virginia Employment Commission, Quarterly Census of Employment and Wages

Virginia Average Weekly Wage by Industry, 2005



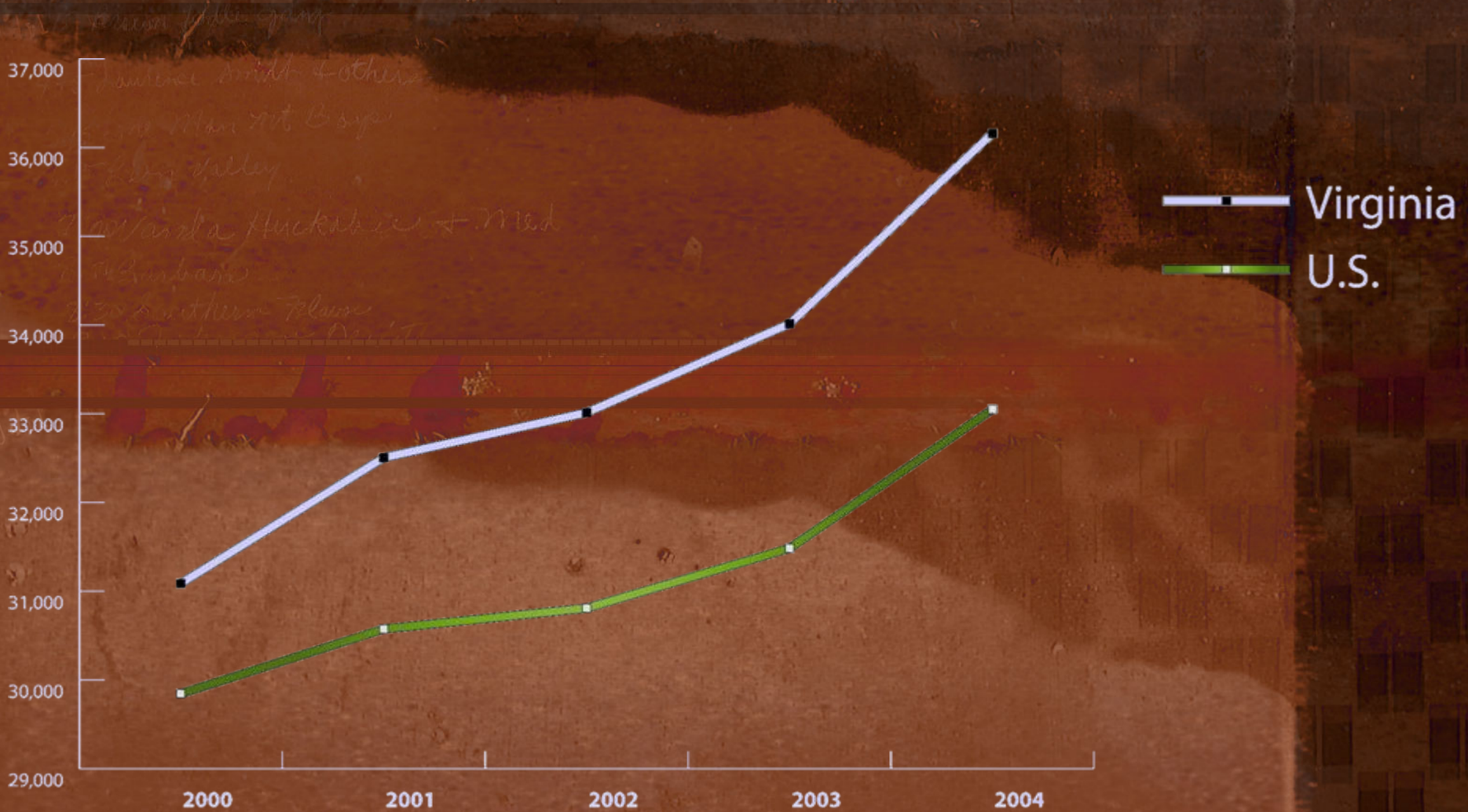
Source: Virginia Employment Commission, Quarterly Census of Employment and Wages

Virginia New Hires by Industry



Source: U.S. Bureau of the Census, Local Employment Dynamics (LED) Program – Average 2005Q1 and previous 3 quarters.

Per Capita Personal Income

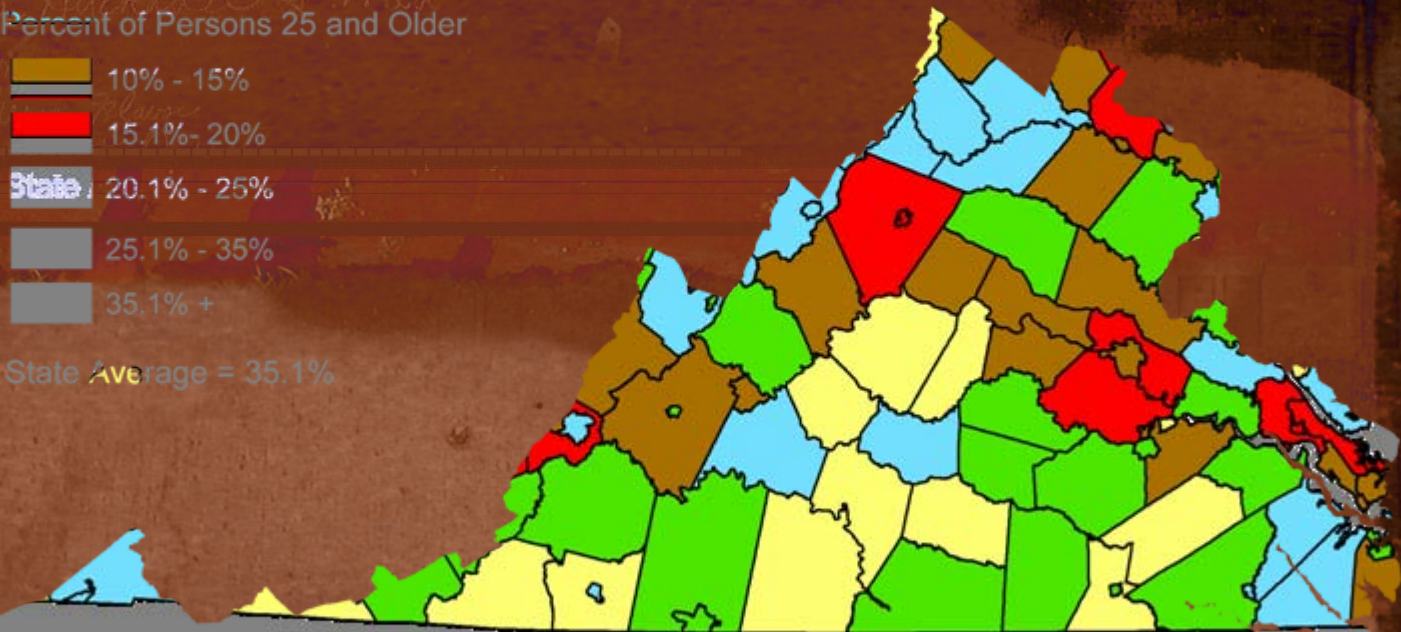


Source: Bureau of Economic Analysis

Personal Income in Virginia

State	2004	Rank
District of Columbia	\$51,155	1
Connecticut	\$45,318	2
Massachusetts	\$42,176	3
New Jersey	\$41,626	4
Maryland	\$39,631	5
New York	\$38,264	6
New Hampshire	\$36,616	7
Minnesota	\$36,184	8
VIRGINIA	\$36,160	9
Colorado	\$36,113	10

Associate Degree or Higher, April 2000



Source: U.S. Bureau of the Census.

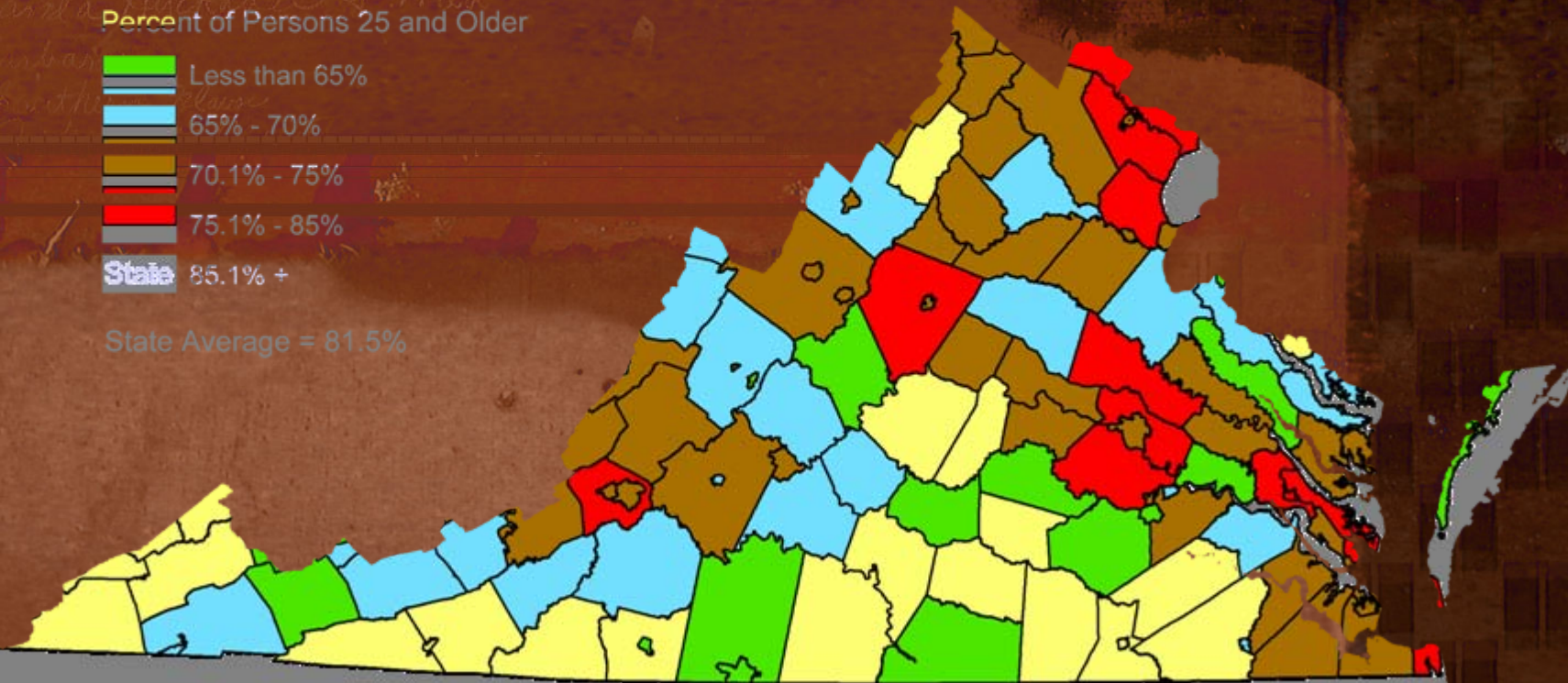
Map produced by Virginia Employment Commission, June 2006

Education Attainment High School Graduate or Higher April 2000

Percent of Persons 25 and Older



State Average = 81.5%



Source: U.S. Bureau of the Census

Map produced by Virginia Employment Commission, June 2006

Virginia Employment by Occupation May 2005



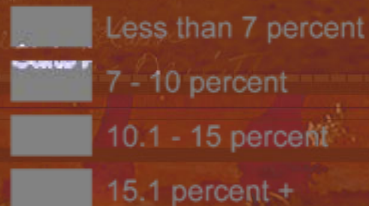
Source: U.S. Bureau of Labor Statistics

Employers and Employees by Size of Establishment, 2005

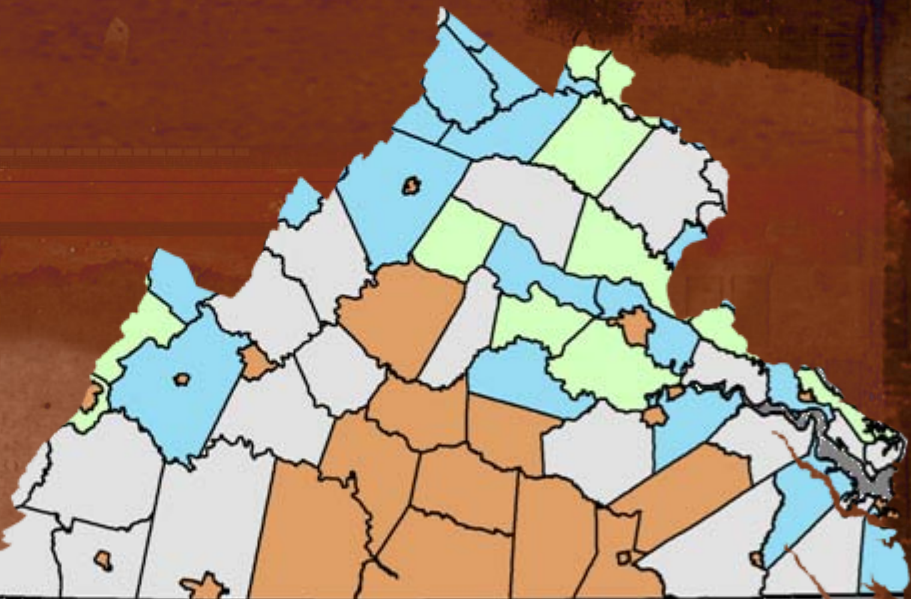
Number of Employees	Employers	Employees
(0-4)	114,566	198,867
(5-9)	37,333	245,350
(10-19)	26,419	353,544
(20-49)	19,225	579,096
(50-99)	6,521	442,287
(100-249)	3,681	542,220
(250-499)	1,064	360,287
(500-999)	401	268,195
(1,000+)	242	586,871
TOTAL	209,452	3,576,717

Source: Virginia Employment Commission, Quarterly Census of Employment and Wages

Virginia Poverty Rates, 2003



State Average = 9.9 percent



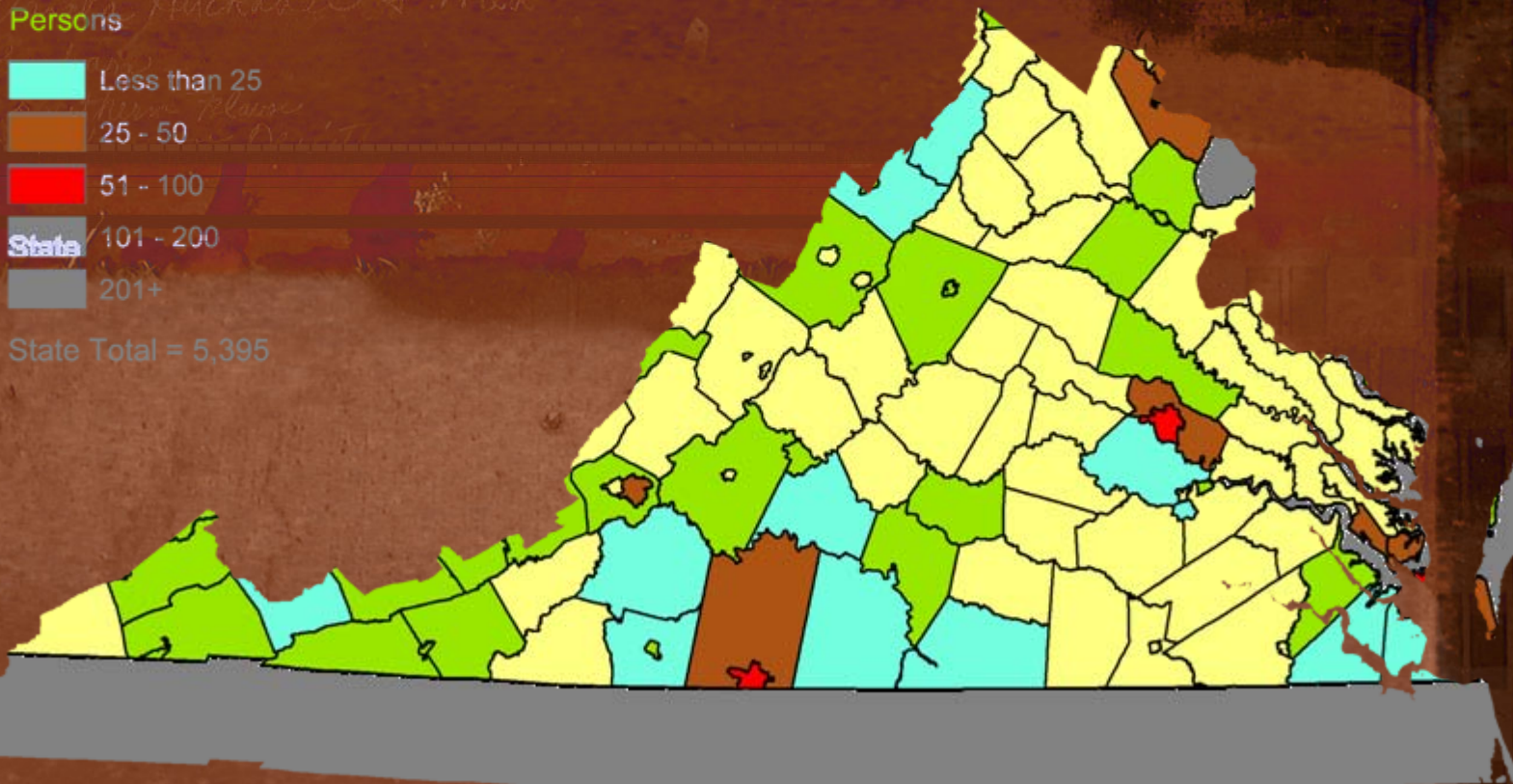
Source: U.S. Bureau of the Census, November 2003
Map prepared by Virginia Employment Commission

Education of Unemployed Less than High School Education April 2006

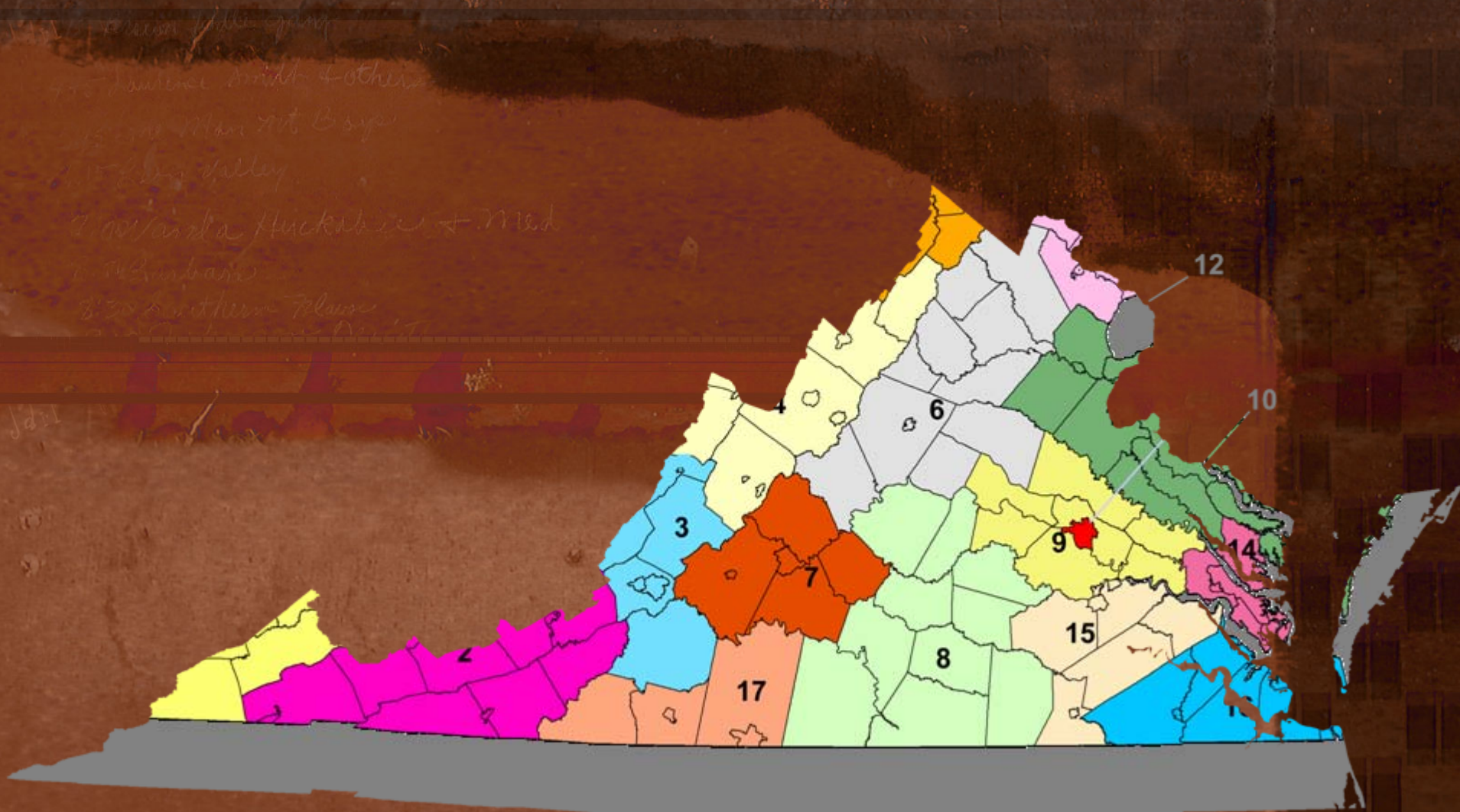
Persons



State Total = 5,395



Virginia Workforce Investment Act Regions



Development of VEDP Verticals

Analysis based on:

- NAICS data
 - Job Growth
 - Output Growth
 - Sector Share
 - Location Quotient
 - Average Wages/Growth
 - Output (economic impact)
- Regional marketing organization survey 2005
- Local marketing organization survey 2003
- Business Development “street-knowledge” input 2005

Vertical Markets

Advanced Manufacturing

Food Processing

Pharmaceuticals

Natural Resources

Chemicals

Plastics/Polymers

Services & Security

Federal Security Agencies & Providers

Information Technology

Finance & Insurance

Professional & Business Services

Headquarters/Corporate Mgmt.

Science & Research

Biotechnology

Nanotechnology

Research & Development

Emerging Industries

Medical Labs

Federal Labs

Energy

Transportation

Automotive

Aerospace

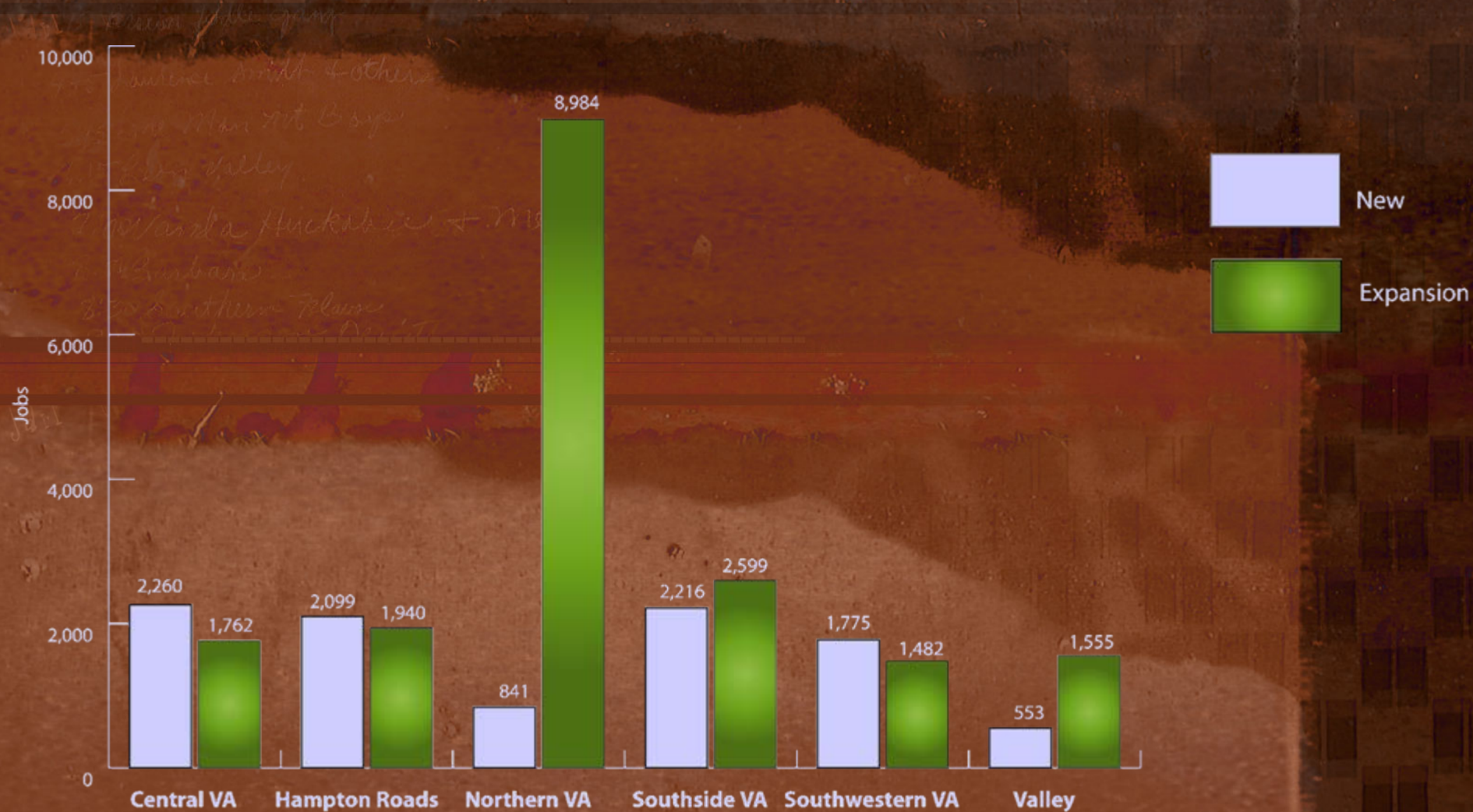
Global Logistics

Warehousing, Storage, Distribution

Port Providers

Airlines, Trucking

2005 Announced Employment Creation in Virginia by Type and Region



Top Industries & Jobs Announced in 2005

NAICS	Industry Description	Jobs
5415	Computer Systems Design and Related Services	5,679
5614	Business Support Services	4,289
336	Transportation Equipment	3,202
518	ISPs, Search Portals, and Data Processing	1,837
551	Headquarters/Division Offices	1,817
321	Wood Product Manufacturing	1,715
5416	Management, Scientific, and Technical Consulting Services	1,312
337	Furniture & Fixtures	1,263
334	Computers & Electronics	1,236
424	Distribution/Wholesalers	1,105
	Subtotal - Top Industries	23,455



1. American Public Group
2. Lawrence Smith & others
3. John W. McArthur & Co.
4. John W. McArthur & Co.
5. John W. McArthur & Co.
6. John W. McArthur & Co.
7. John W. McArthur & Co.
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9. John W. McArthur & Co.
10. John W. McArthur & Co.

Governor Tim Kaine's Economic and Workforce Development Strategic Plans